

FORSYTH COUNTY
BOARD OF COMMISSIONERS

**BRIEFING
DRAFT**

MEETING DATE: SEPTEMBER 28, 2017

AGENDA ITEM NUMBER: 9

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN
THE AMOUNT OF \$1,580.83**

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with N.C.G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2017 – 2018	\$1,580.83
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; and

WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$692.54, including applicable interest.

BE IT FURTHER RESOLVED that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$888.29, including applicable interest.

Adopted this the 28th day of September 2017.

M E M O R A N D U M

DATE: SEPTEMBER 5, 2017
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$692.54, including applicable interest, and refunds of municipal taxes totaling \$888.29, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

Name	Address_1	Address_3	Tax_District	Levy_Type	NetChangeTotal	RefundAmount	Bill Number	Refund Reason
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	FC	Tax	(\$91.52)	\$182.09	38619337	Change of County
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	WS	Tax	(\$75.57)	\$182.09	38619337	Change of County
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	WS	Vehicle Fee	(\$15.00)	\$182.09	38619337	Change of County
DAVIDSON COUNTY	PO BOX1617	LEXINGTON, NC 27293	FC	Tax	(\$143.04)	\$276.15	38619382	Change of County
DAVIDSON COUNTY	PO BOX1617	LEXINGTON, NC 27293	WS	Tax	(\$118.11)	\$276.15	38619382	Change of County
DAVIDSON COUNTY	PO BOX1617	LEXINGTON, NC 27293	WS	Vehicle Fee	(\$15.00)	\$276.15	38619382	Change of County
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	FC	Tax	(\$328.11)	\$614.03	38687565	Change of County
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	WS	Tax	(\$270.92)	\$614.03	38687565	Change of County
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	WS	Vehicle Fee	(\$15.00)	\$614.03	38687565	Change of County
GYKE, PETER FRANCIS	5090 OZARK ST	WINSTON SALEM, NC 27105	FC	Tax	\$0.00	\$157.78	38647248	Situs error
GYKE, PETER FRANCIS	5090 OZARK ST	WINSTON SALEM, NC 27105	WS	Tax	(\$173.23)	\$157.78	38647248	Situs error
GYKE, PETER FRANCIS	5090 OZARK ST	WINSTON SALEM, NC 27105	WS	Vehicle Fee	(\$15.00)	\$157.78	38647248	Situs error
GYKE, PETER FRANCIS	5090 OZARK ST	WINSTON SALEM, NC 27105	MSFD	Tax	\$30.45	\$157.78	38647248	Situs error
LINVILLE, LARRY BURTON	3525 N LAKESHORE DR	CLEMMONS, NC 27012	FC	Tax	\$0.00	\$126.93	38339471	Situs error
LINVILLE, LARRY BURTON	3525 N LAKESHORE DR	CLEMMONS, NC 27012	CL	Tax	\$30.48	\$126.93	38339471	Situs error
LINVILLE, LARRY BURTON	3525 N LAKESHORE DR	CLEMMONS, NC 27012	WS	Tax	(\$158.31)	\$126.93	38339471	Situs error
LINVILLE, LARRY BURTON	3525 N LAKESHORE DR	CLEMMONS, NC 27012	WS	Vehicle Fee	(\$15.00)	\$126.93	38339471	Situs error
LINVILLE, LARRY BURTON	3525 N LAKESHORE DR	CLEMMONS, NC 27012	CLFD	Tax	\$15.90	\$126.93	38339471	Situs error
LONG, WARREN DALE	5070 HIGH POINT RD	KERNERSVILLE, NC 27284	FC	Tax	(\$97.61)	\$114.07	38386533	Adjustment
LONG, WARREN DALE	5070 HIGH POINT RD	KERNERSVILLE, NC 27284	HOFD	Tax	(\$16.46)	\$114.07	38386533	Adjustment
MEDINA, JOSE ARISTEO	529 WRIGHT RD	KERNERSVILLE, NC 27284	FC	Tax	(\$62.15)	\$109.78	38779388	Over Assessment
MEDINA, JOSE ARISTEO	529 WRIGHT RD	KERNERSVILLE, NC 27284	KE	Tax	(\$47.63)	\$109.78	38779388	Over Assessment
					<u>(\$1,580.83)</u>			

Tax_District_Summary	Sum_Net_Change_Summary
FC	\$722.43
CL	(\$30.48)
KE	\$47.63
WS	\$871.14
CLFD	(\$15.90)
HOFD	\$16.46
MSFD	(\$30.45)
TOTAL	\$1,580.83

County Refund_Types Report_Run_Date
Forsyth Adjustment >= \$100 9/1/2017 9:27