

**FORSYTH COUNTY
BOARD OF COMMISSIONERS**

DRAFT

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MEETING DATE: SEPTEMBER 26, 2019 AGENDA ITEM NUMBER: _____

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$4,192.77

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2019 – 2020	\$4,192.77
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; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$2,305.34, including applicable interest;

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$1,878.51, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual fire tax refunds are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$8.92, including applicable interest.

Adopted this the 26th day of September 2019.

M E M O R A N D U M

DATE: SEPTEMBER 4, 2019
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$4,192.77, including applicable interest, and refunds of municipal taxes totaling \$1,878.51, including applicable interest. Individual fire tax refunds requiring approval total \$8.92 including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl

BusinessName	Address_1	Address_3	Refund_Type	Bill_Num	PlateNum	Status	Transaction_Num	Refund_Description	Refund_Reason	Create_Date	Tax_District	Levy_Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	RefundTotal
BUTCHER, TITO RYAN	5505 STONE CROSSING DR	WINSTON SALEM, NC 27104	Adjustment >= \$100	49576927	HDB6753	PENDING	168052989	Refund Generated d	Military	8/29/2019	FC	Tax	(\$136.61)	\$0.00	(\$136.61)	\$267.17	\$4,192.77
BUTCHER, TITO RYAN	5505 STONE CROSSING DR	WINSTON SALEM, NC 27104	Adjustment >= \$100	49576927	HDB6753	PENDING	168052989	Refund Generated d	Military	8/29/2019	WS	Tax	(\$115.56)	\$0.00	(\$115.56)	\$267.17	\$4,192.77
BUTCHER, TITO RYAN	5505 STONE CROSSING DR	WINSTON SALEM, NC 27104	Adjustment >= \$100	49576927	HDB6753	PENDING	168052989	Refund Generated d	Military	8/29/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$267.17	\$4,192.77
CHEEK, BENNY RAY	4617 LASLEY DR	WINSTON SALEM, NC 27105	Adjustment >= \$100	49596733	CL62110	PENDING	111949678	Refund Generated d	Over Assessment	8/28/2019	FC	Tax	(\$55.01)	\$0.00	(\$55.01)	\$101.54	\$4,192.77
CLARK, HOWARD ALLEN	2690 W MOUNTAIN ST	KERNERSVILLE, NC 27284	Adjustment >= \$100	49485005	CL65402	PENDING	112037180	Refund Generated d	Over Assessment	8/28/2019	WS	Tax	(\$46.53)	\$0.00	(\$46.53)	\$101.54	\$4,192.77
CLARK, HOWARD ALLEN	2690 W MOUNTAIN ST	KERNERSVILLE, NC 27284	Adjustment >= \$100	49485005	CL65402	PENDING	112037180	Refund Generated d	Over Assessment	8/30/2019	FC	Tax	(\$104.21)	\$0.00	(\$104.21)	\$131.87	\$4,192.77
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #EC06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	47518136	YA151585	PENDING	166518153	Refund Generated d	Over Assessment	8/30/2019	WA	Tax	(\$27.66)	\$0.00	(\$27.66)	\$131.87	\$4,192.77
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #EC06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	47518136	YA151585	PENDING	166518153	Refund Generated d	Exempt Property	8/9/2019	FC	Tax	(\$421.22)	(\$21.06)	(\$442.28)	\$822.48	\$4,192.77
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #EC06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	47518136	YA151585	PENDING	166518153	Refund Generated d	Exempt Property	8/9/2019	WS	Tax	(\$347.81)	(\$17.39)	(\$365.20)	\$822.48	\$4,192.77
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #EC06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	47518291	YA151586	PENDING	166518150	Refund Generated d	Exempt Property	8/9/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$822.48	\$4,192.77
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #EC06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	47518291	YA151586	PENDING	166518150	Refund Generated d	Exempt Property	8/9/2019	FC	Tax	(\$421.22)	(\$21.06)	(\$442.28)	\$822.48	\$4,192.77
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #EC06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	47518291	YA151586	PENDING	166518150	Refund Generated d	Exempt Property	8/9/2019	WS	Tax	(\$347.81)	(\$17.39)	(\$365.20)	\$822.48	\$4,192.77
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #EC06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	47518378	YA151587	PENDING	166518147	Refund Generated d	Exempt Property	8/9/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$822.48	\$4,192.77
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #EC06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	47518378	YA151587	PENDING	166518147	Refund Generated d	Exempt Property	8/9/2019	FC	Tax	(\$421.22)	(\$21.06)	(\$442.28)	\$822.48	\$4,192.77
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #EC06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	47518378	YA151587	PENDING	166518147	Refund Generated d	Exempt Property	8/9/2019	WS	Tax	(\$347.81)	(\$17.39)	(\$365.20)	\$822.48	\$4,192.77
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #EC06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	47518459	YA151588	PENDING	166518156	Refund Generated d	Exempt Property	8/9/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$822.48	\$4,192.77
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #EC06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	47518459	YA151588	PENDING	166518156	Refund Generated d	Exempt Property	8/9/2019	FC	Tax	(\$421.22)	(\$21.06)	(\$442.28)	\$822.48	\$4,192.77
DUKE ENERGY BUSINESS SERVICES LLC	526 S CHURCH ST #EC06QF	CHARLOTTE, NC 28202	Adjustment >= \$100	47518459	YA151588	PENDING	166518156	Refund Generated d	Exempt Property	8/9/2019	WS	Tax	(\$347.81)	(\$17.39)	(\$365.20)	\$822.48	\$4,192.77
FORTNEY, DAVID SIDNEY	900 ARBOR RD	WINSTON SALEM, NC 27104	Adjustment >= \$100	17629891	NCWAZE	PENDING	166147269	Refund Generated d	Exempt Property	8/9/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$822.48	\$4,192.77
FORTNEY, DAVID SIDNEY	900 ARBOR RD	WINSTON SALEM, NC 27104	Adjustment >= \$100	17629891	NCWAZE	PENDING	166147269	Refund Generated d	Adjustment	8/9/2019	FC	Tax	(\$72.16)	\$0.00	(\$72.16)	\$131.74	\$4,192.77
FORTNEY, DAVID SIDNEY	900 ARBOR RD	WINSTON SALEM, NC 27104	Adjustment >= \$100	17629891	NCWAZE	PENDING	166147269	Refund Generated d	Adjustment	8/9/2019	WS	Tax	(\$59.58)	\$0.00	(\$59.58)	\$131.74	\$4,192.77
SIEBERT, MARY BURT	630 CARRINGTON PL	LEWISVILLE, NC 27023	Adjustment >= \$100	49363702	HBL7564	PENDING	221900676	Refund Generated d	Adjustment	8/8/2019	FC	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$131.74	\$4,192.77
SIEBERT, MARY BURT	630 CARRINGTON PL	LEWISVILLE, NC 27023	Adjustment >= \$100	49363702	HBL7564	PENDING	221900676	Refund Generated d	Adjustment	8/8/2019	LE	Tax	(\$77.06)	\$0.00	(\$77.06)	\$104.08	\$4,192.77
SIEBERT, MARY BURT	630 CARRINGTON PL	LEWISVILLE, NC 27023	Adjustment >= \$100	49363702	HBL7564	PENDING	221900676	Refund Generated d	Adjustment	8/8/2019	CFSD	Tax	(\$18.10)	\$0.00	(\$18.10)	\$104.08	\$4,192.77
SIEBERT, MARY BURT	630 CARRINGTON PL	LEWISVILLE, NC 27023	Adjustment >= \$100	49363702	HBL7564	PENDING	221900676	Refund Generated d	Adjustment	8/8/2019	LE	Tax	(\$0.74)	\$0.00	(\$0.74)	\$104.08	\$4,192.77
WILSON, TARYN ELYSE	744 S MARSHALL ST	WINSTON SALEM, NC 27101	Adjustment >= \$100	47085541	DHE7338	PENDING	167154306	Refund Generated d	Adjustment	8/19/2019	FC	Tax	(\$8.18)	\$0.00	(\$8.18)	\$104.08	\$4,192.77
WILSON, TARYN ELYSE	744 S MARSHALL ST	WINSTON SALEM, NC 27101	Adjustment >= \$100	47085541	DHE7338	PENDING	167154306	Refund Generated d	Adjustment	8/19/2019	WS	Tax	(\$91.17)	\$0.00	(\$91.17)	\$166.45	\$4,192.77
WILSON, TARYN ELYSE	744 S MARSHALL ST	WINSTON SALEM, NC 27101	Adjustment >= \$100	47085541	DHE7338	PENDING	167154306	Refund Generated d	Adjustment	8/19/2019	WS	Tax	(\$75.28)	\$0.00	(\$75.28)	\$166.45	\$4,192.77
WILSON, TARYN ELYSE	744 S MARSHALL ST	WINSTON SALEM, NC 27101	Adjustment >= \$100	47085541	DHE7338	PENDING	167154306	Refund Generated d	Adjustment	8/19/2019	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$166.45	\$4,192.77

Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary
FC	COUNTY	(\$2,305.34)	(\$4,192.77)
LE	CITY	(\$18.10)	(\$4,192.77)
WA	CITY	(\$27.66)	(\$4,192.77)
WS	CITY	(\$1,832.75)	(\$4,192.77)
CFSD	FIRE	(\$0.74)	(\$4,192.77)
LEFD	FIRE	(\$8.18)	(\$4,192.77)

County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Refund_Status	Report_Run_Date
Forsyth	August	2019 - 2020	Adjustment >= \$100	AUTHORIZED,PENDING	9/3/2019 13:12